Capital Area Council of Governments

2008 State of the Region
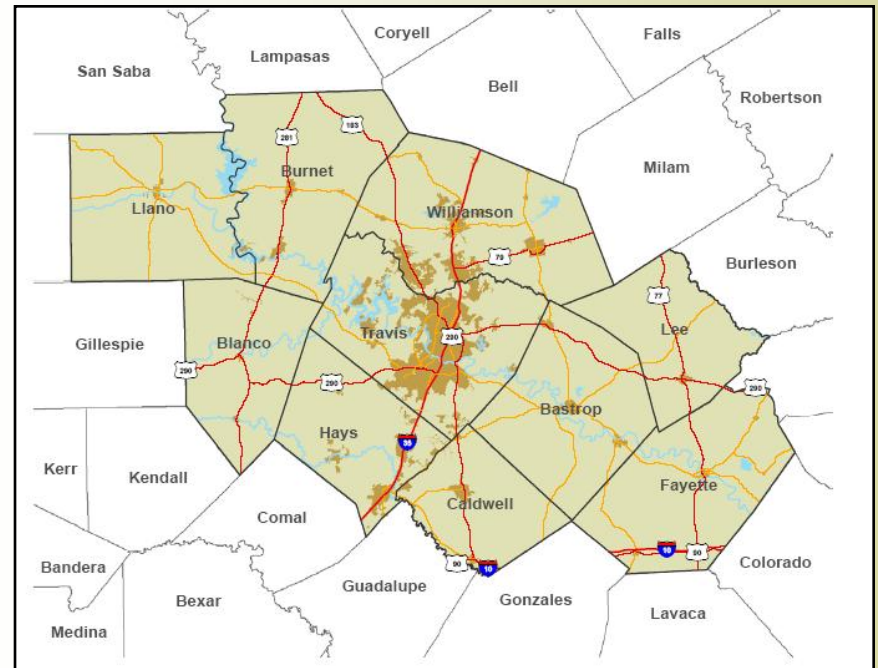
CAPCOG General Assembly

Marriot Austin Airport South

December 10, 2008

Betty Voights, Executive Director

Brian Kelsey, Director

**Capital Area
Council of
Governments**

CAPCOG

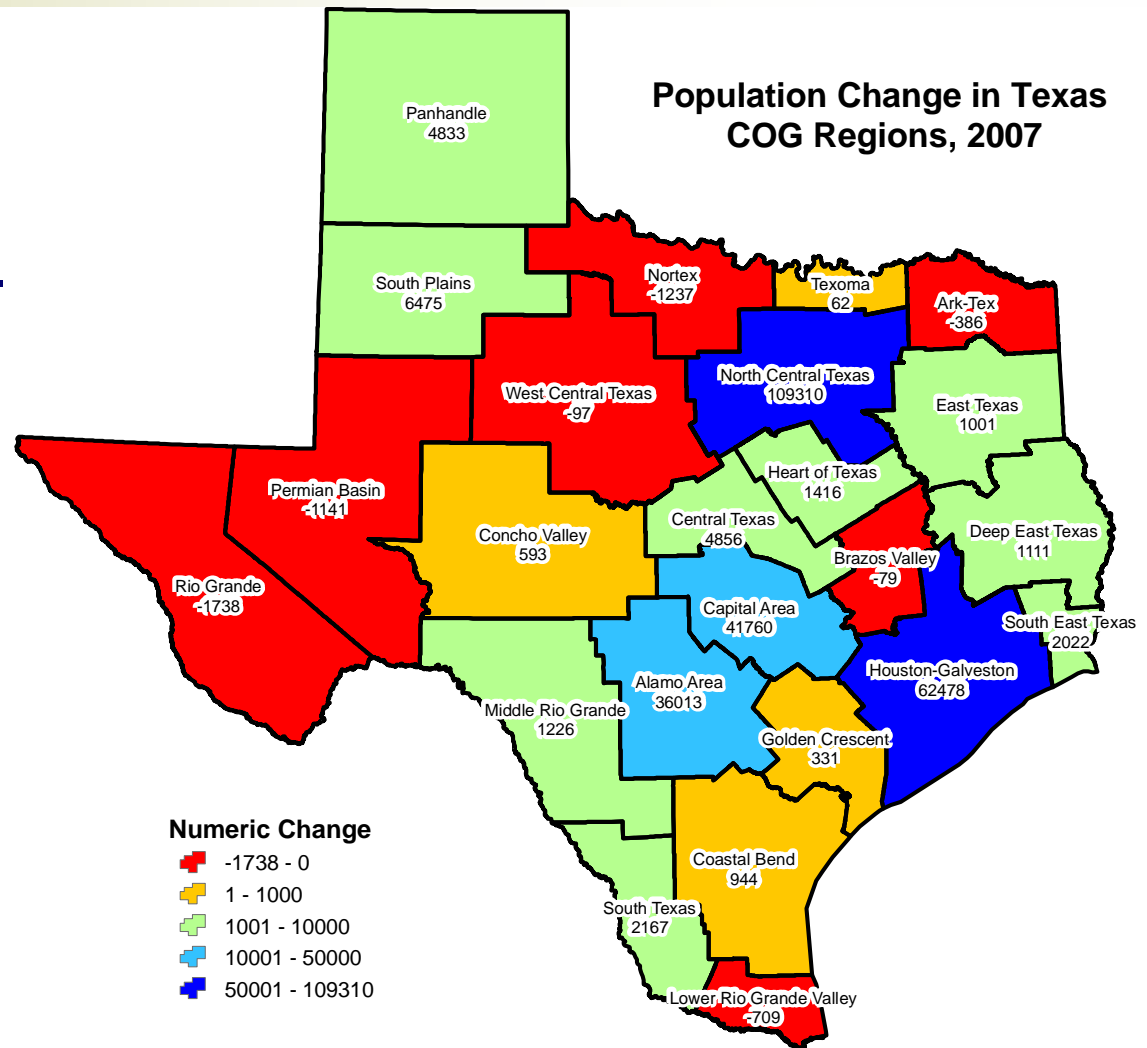- 2008
- 2009
- CAPCOG Strategies
- Q&A

2008

- Strong growth, but slowing

- Home building correction

- Rising unemployment

- Still competitive

CAPCOG's population grew by an estimated 42,000 people in 2007.

CAPCOG ranked third among COGs. 92% of statewide growth was in the 4 largest COGs.
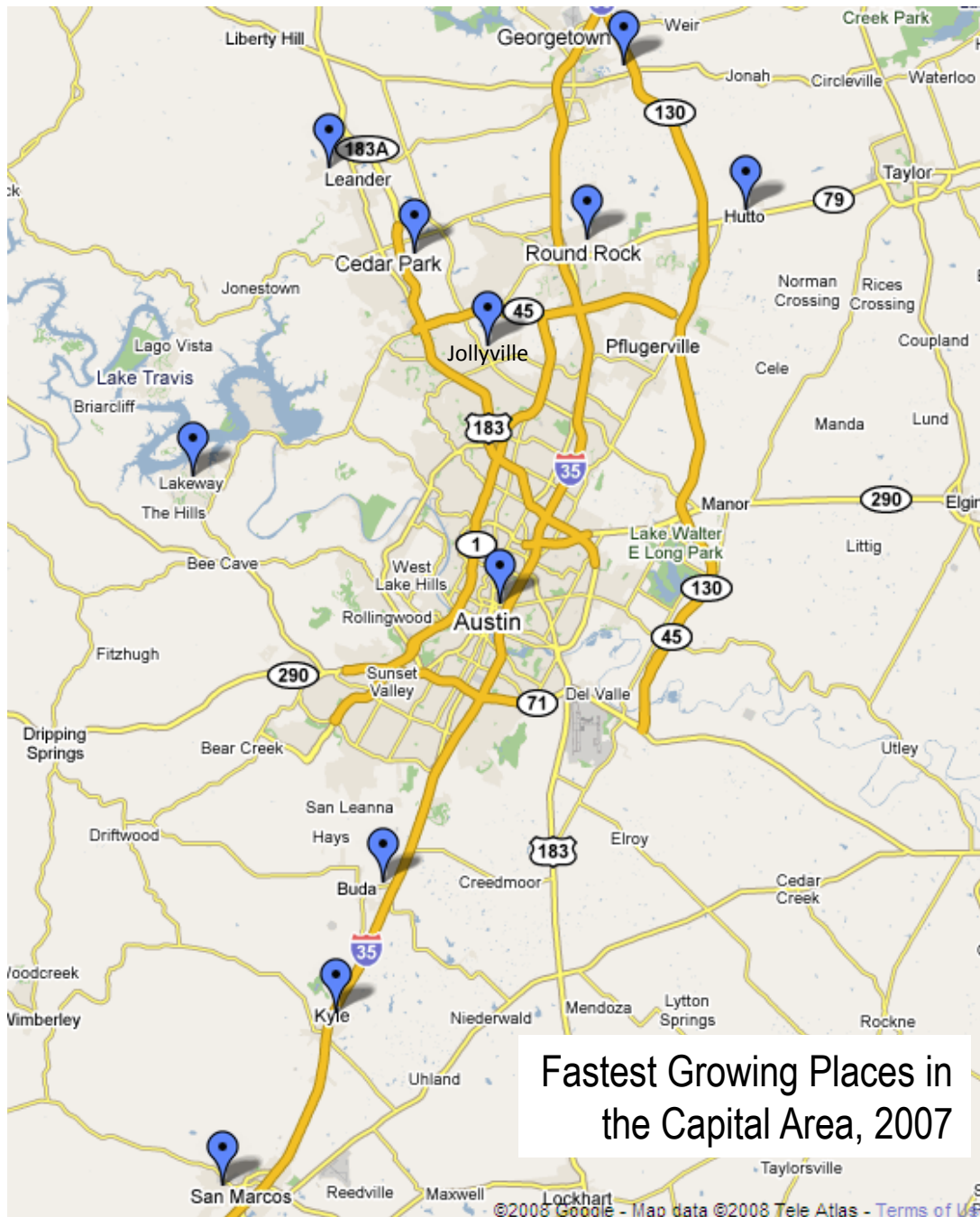
Population Change in Texas COG Regions, 2007

Panhandle 4833

South Plains 6475

Nortex -1237

Texoma 62

Ark-Tex -386

West Central Texas -97

North Central Texas 109310

East Texas 1001

Permian Basin -1141

Heart of Texas 1416

Concho Valley 593

Central Texas 4856

Brazos Valley -79

Deep East Texas 1111

Rio Grande -1738

Capital Area 41760

South East Texas 2022

Alamo Area 36013

Houston-Galveston 62478

Middle Rio Grande 1226

Golden Crescent 331

Numeric Change
- -1738 - 0
- 1 - 1000
- 1001 - 10000
- 10001 - 50000
- 50001 - 109310

Coastal Bend 944

South Texas 2167

Lower Rio Grande Valley -709

	Population	% of CAPCOG
Travis	956,901	56%
Williamson	381,461	22%
Hays	142,310	8%
Bastrop	72,620	4%
Burnet	43,433	3%
Caldwell	35,843	2%
Fayette	24,037	1%
Llano	19,220	1%
Lee	17,391	1%
Blanco	9,420	1%

Fastest growing counties
in Texas during 2007:
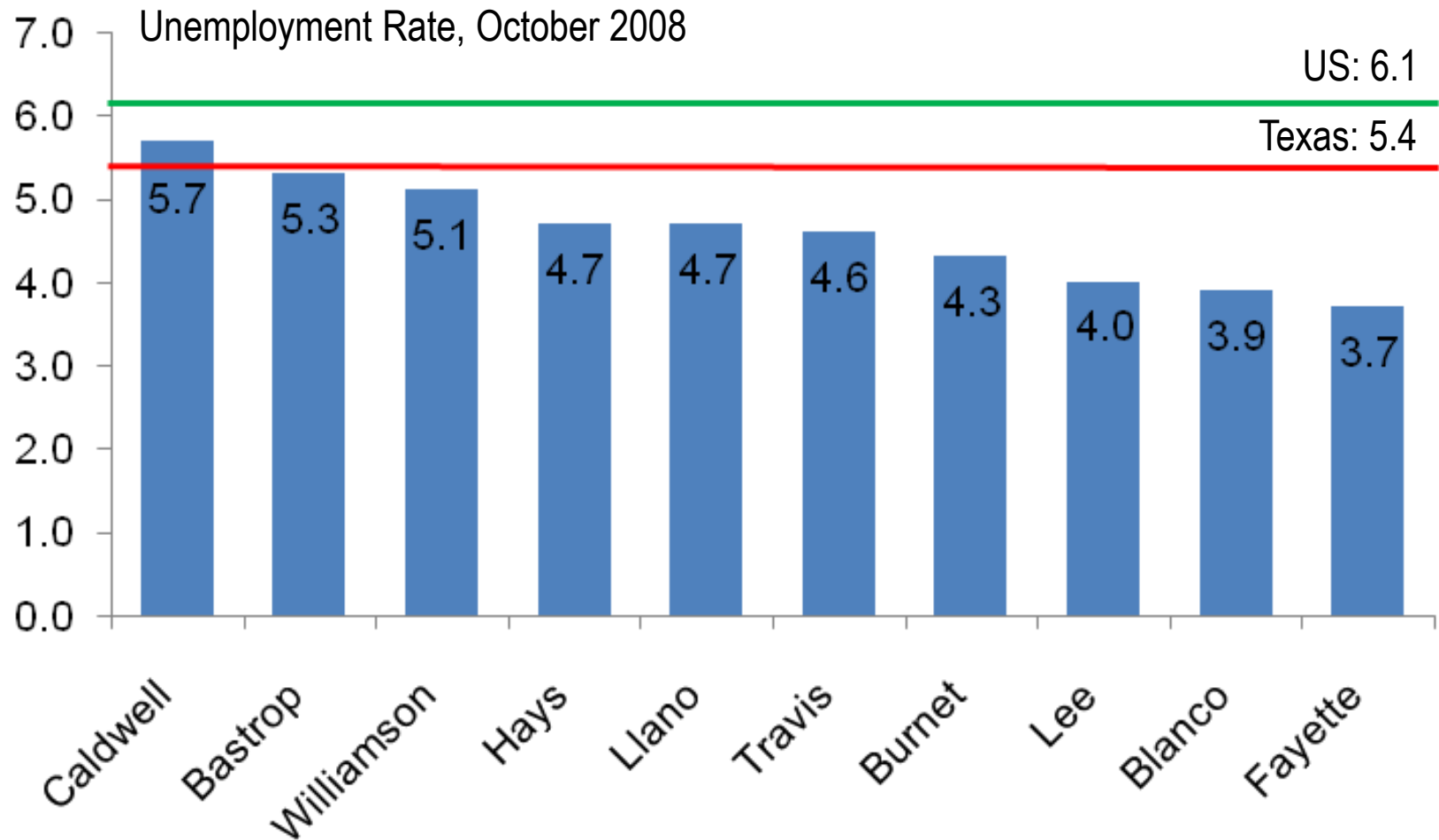
Williamson 5th
Travis 10th
Hays 14th
Burnet 21st

Source: Texas State Data Center . Percentages do not sum to 100 due to rounding.

Fastest Growing Places in the Capital Area, 2007

Population Growth, 2007

#	Place	Growth
1.	Austin	9,332
2.	Round Rock	4,604
3.	Leander	3,960
4.	San Marcos	3,708
5.	Cedar Park	3,093
6.	Georgetown	2,852
7.	Hutto	2,297
8.	Lakeway	1,981
9.	Kyle	1,233
10.	Jollyville	1,085
11.	Buda	1,008

Housing Starts (SAAR), 1990-2014
Austin-Round Rock MSA

2006:1
28,284

2008:4
12,901

Unemployment Rate, October 2008

US: 6.1

Texas: 5.4

County	Rate
Caldwell	5.7
Bastrop	5.3
Williamson	5.1
Hays	4.7
Llano	4.7
Travis	4.6
Burnet	4.3
Lee	4.0
Blanco	3.9
Fayette	3.7
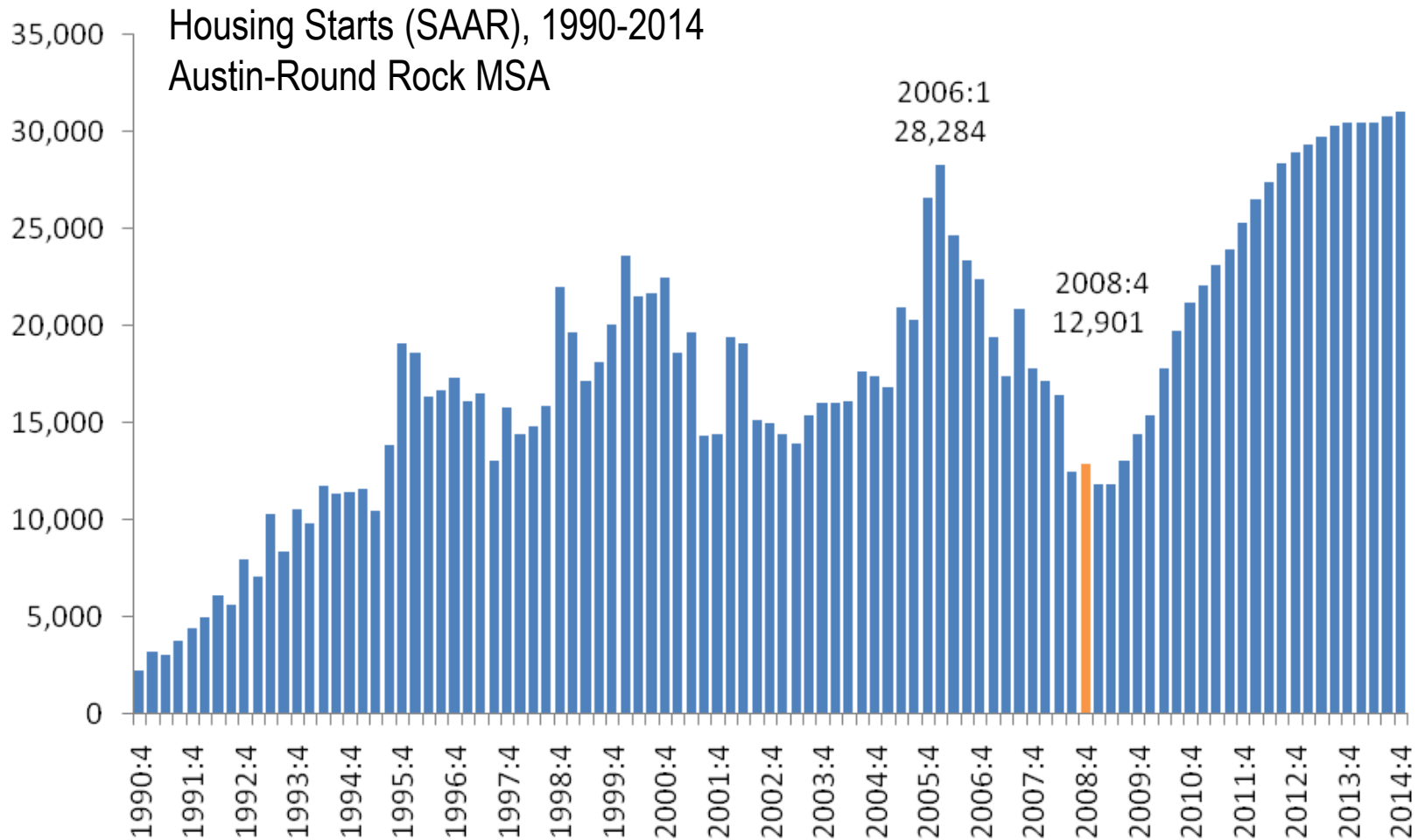
	Unemployed Oct-08	Change 2007-08	Change 2006-07
Bastrop	1,915	602	-113
Blanco	199	39	-2
Burnet	990	276	-96
Caldwell	960	317	-61
Fayette	457	87	-28
Hays	3,458	947	-148
Lee	373	72	-16
Llano	411	93	-28
Travis	25,099	6,927	-799
Williamson	10,090	3,171	-294

Unemployed people in the Capital Area reached 43,952 in October 2008, a 40% increase from one-year earlier.

Job Growth, Oct-07 to Oct-08

Dallas	1.7%
Houston	2.0%
San Antonio	2.1%

Chart values: Austin 1.9%, Raleigh 1.7%, Boston 0.6%, Denver 0.1%, San Jose 0.1%, Seattle -0.1%, Nashville -0.3%, Albuquerque -0.4%, Los Angeles -0.9%, San Diego -0.9%, San Francisco -1.0%, Phoenix -2.6%
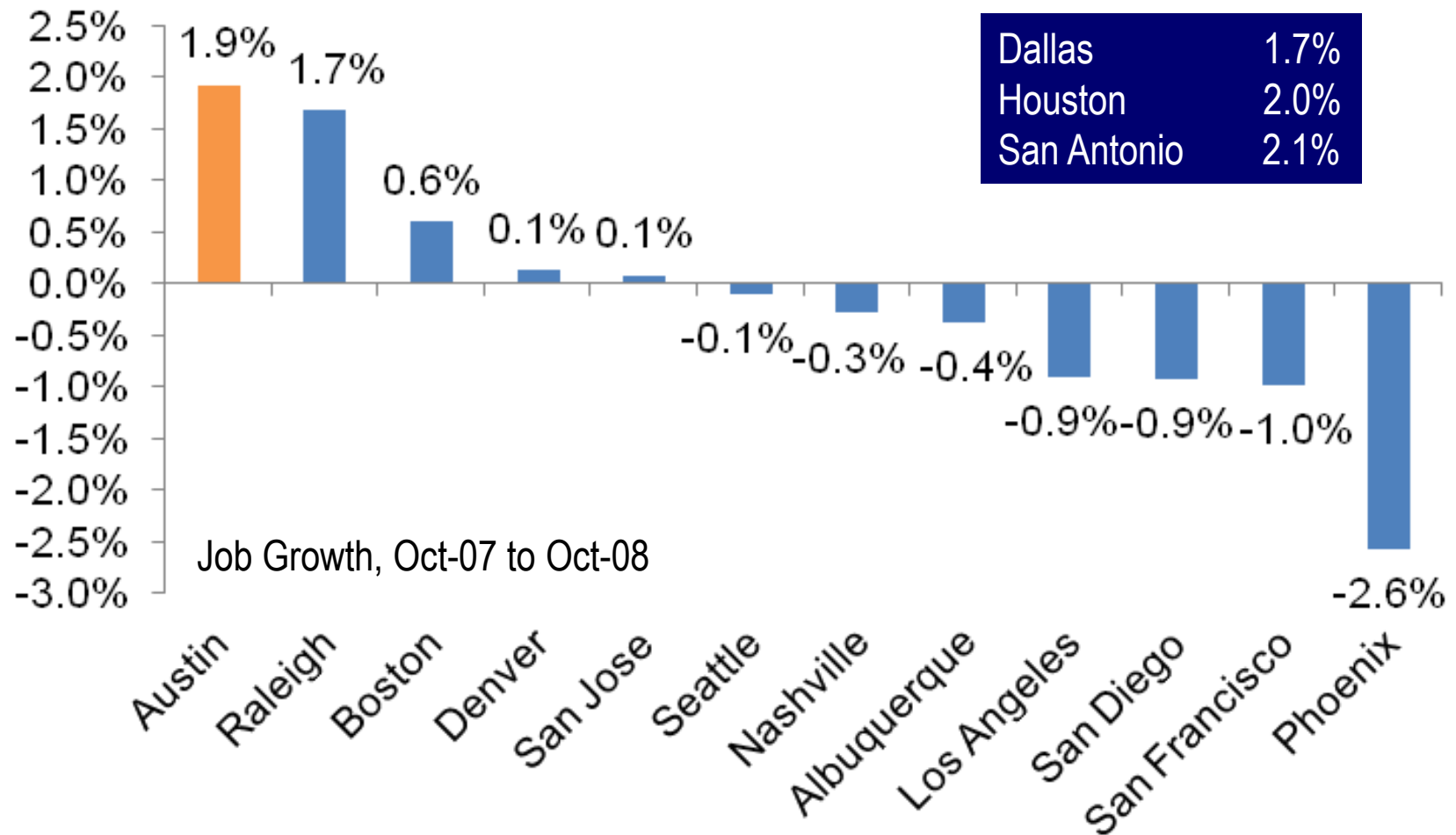
2009

- Mild recession predicted

- Slower growth

- Fewer people moving here

- Declining affordability (?)

Quarterly Job Growth, 1990-2014
Austin-Round Rock MSA

1990-2008 average

2008:4
-1,067

2001:4
-7,357

Population and Employment Growth, 1970-2006
Capital Area Region

Estimated Number of People Moving from California to Capital Area, 1992-2007

OFHEO Housing Price Index, 1-yr %change
Austin-Round Rock MSA

2008Q3
5.6%

Housing prices in Austin-Round Rock increased by 5.6% between 2007Q3 and 2008Q3, ranking first among 292 metro areas tracked by OFHEO.
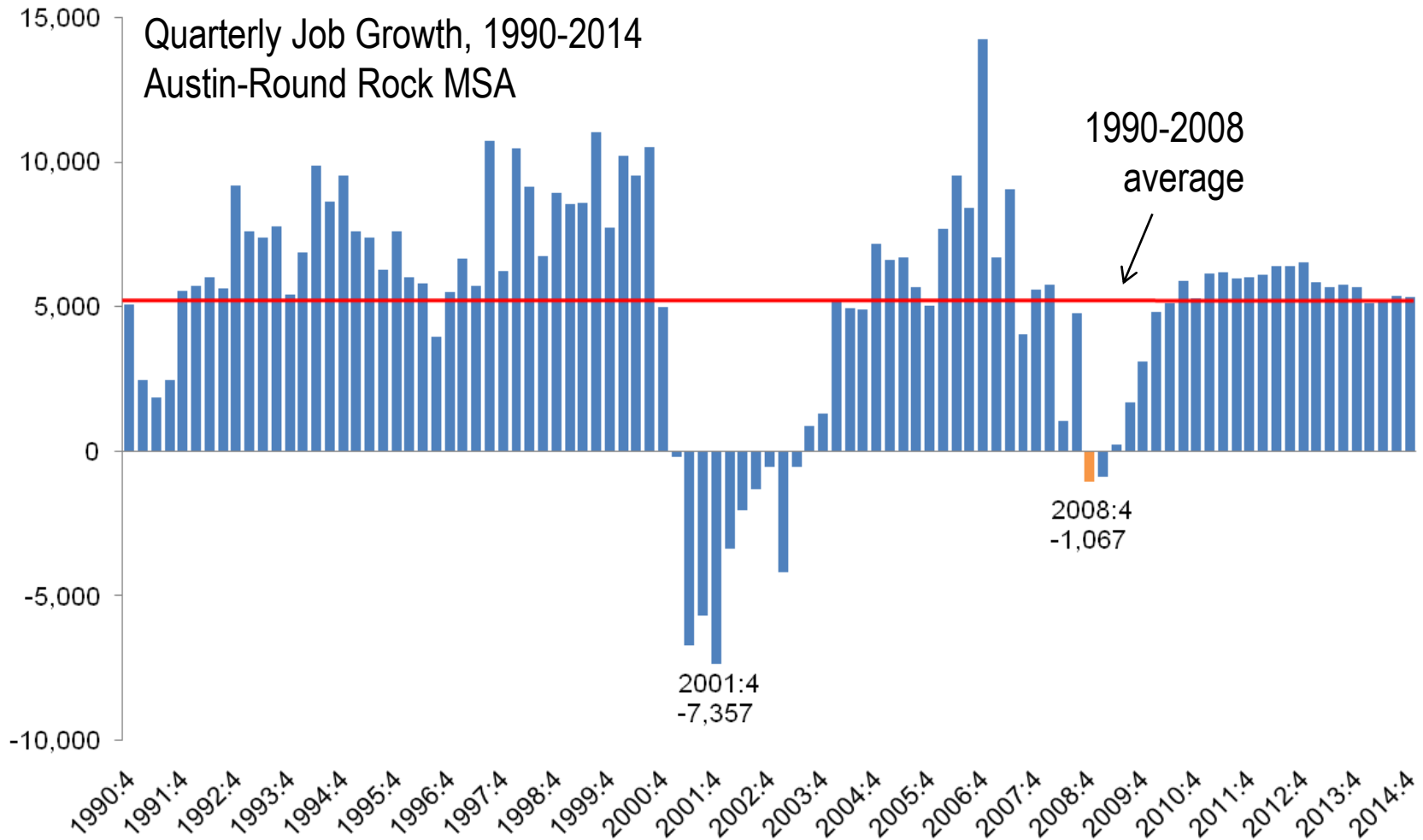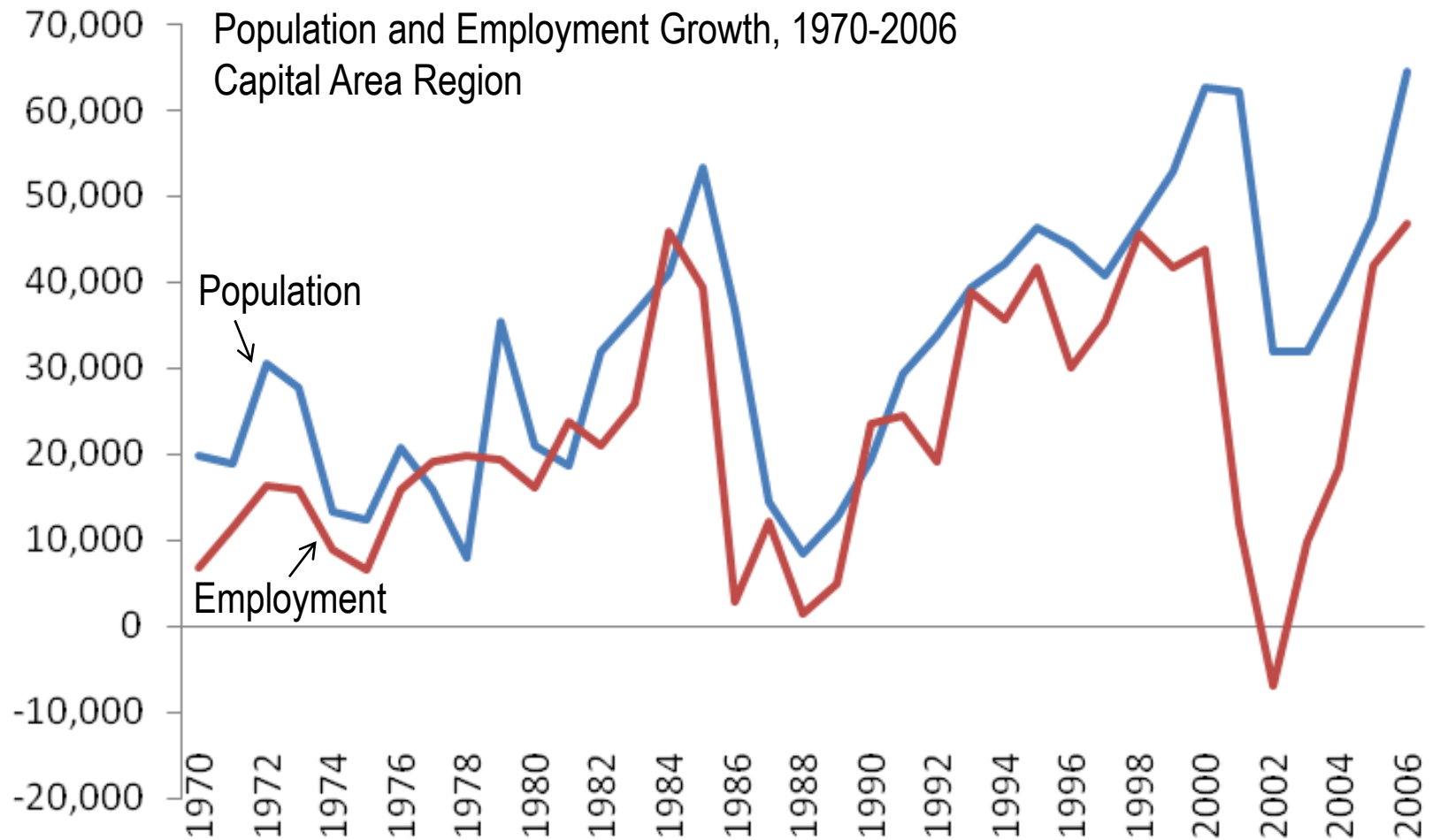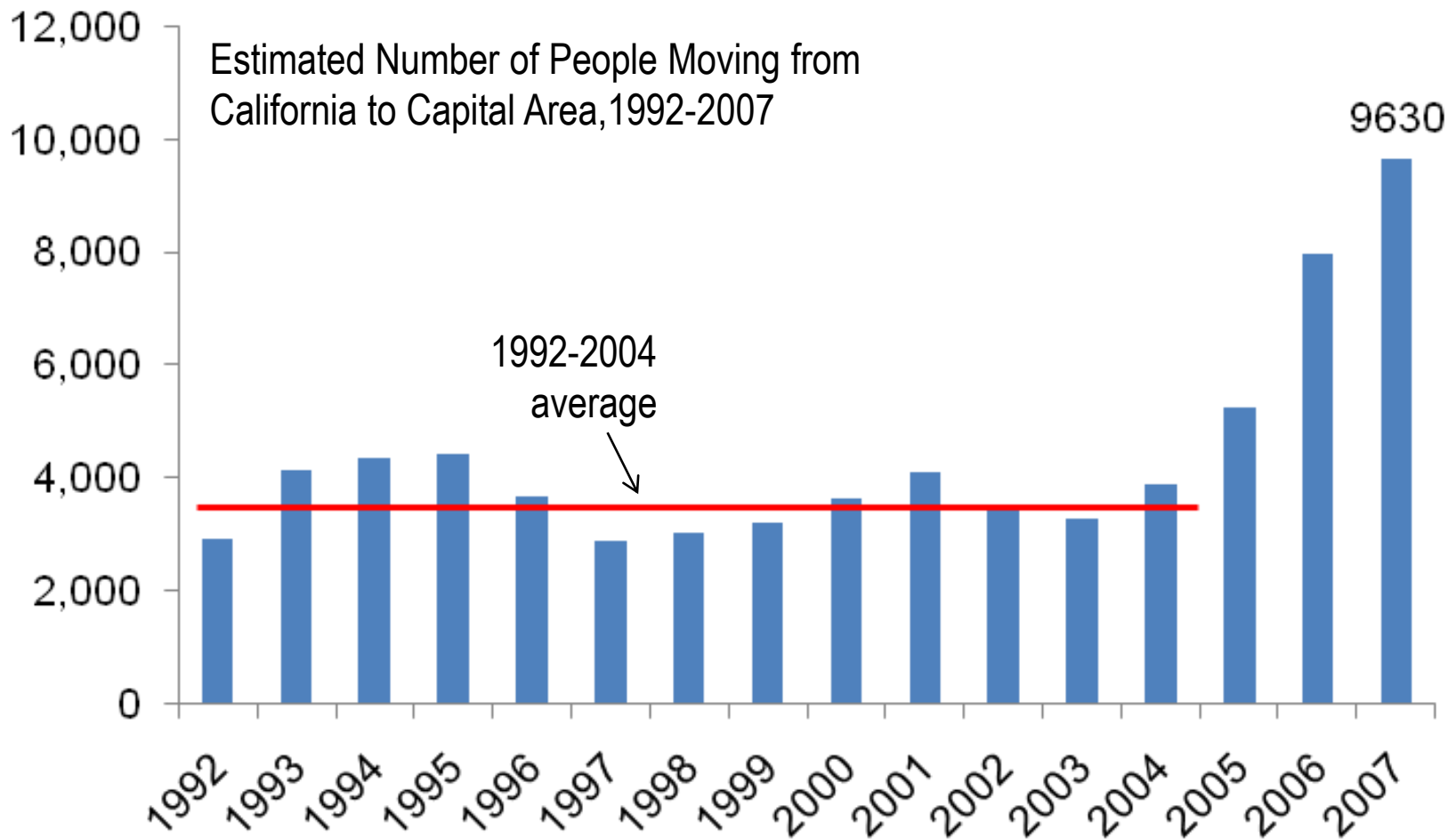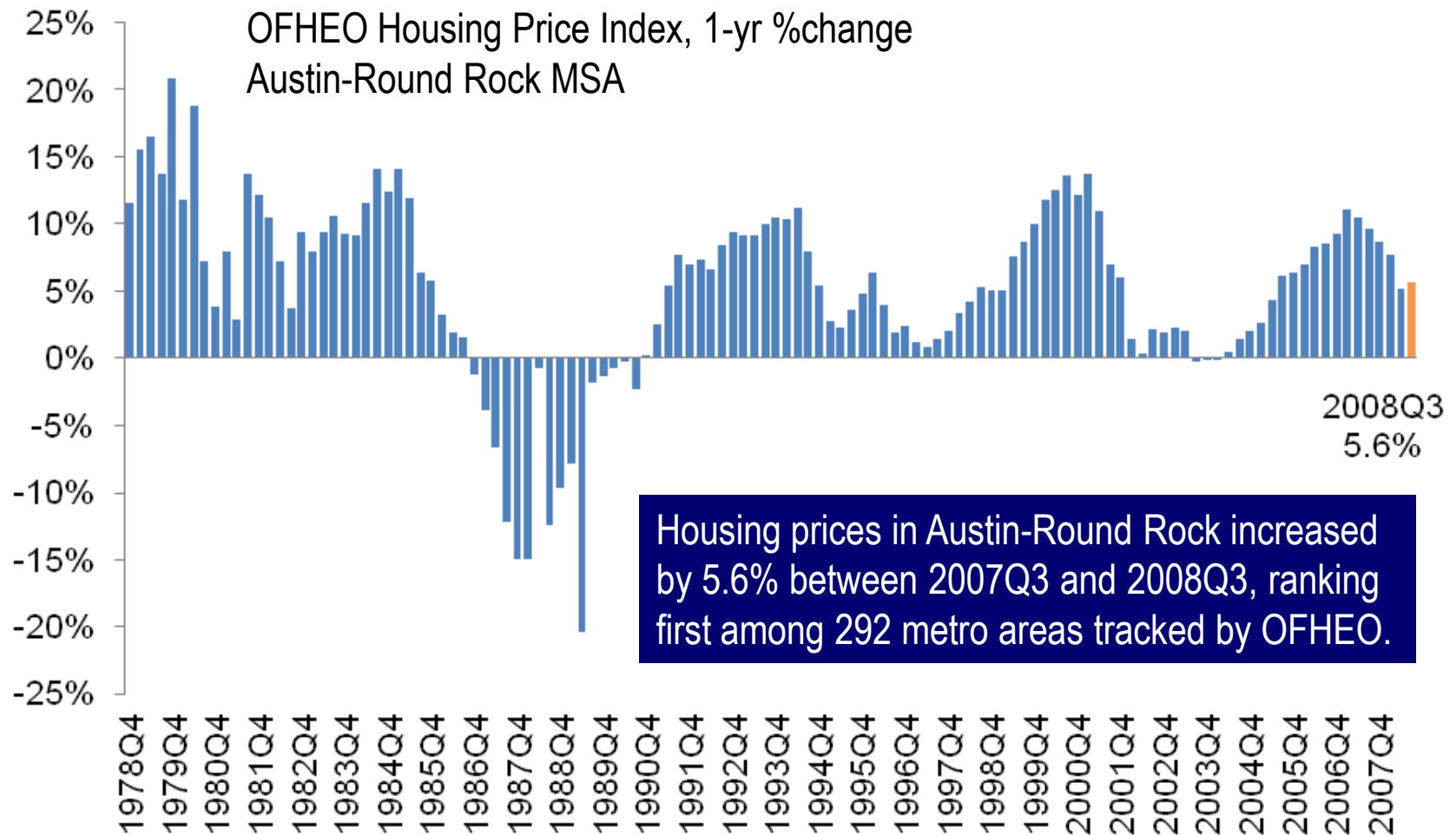
Housing Affordability
(Higher index reading = more affordable)

Legend: Austin-Round Rock, TX — U.S.
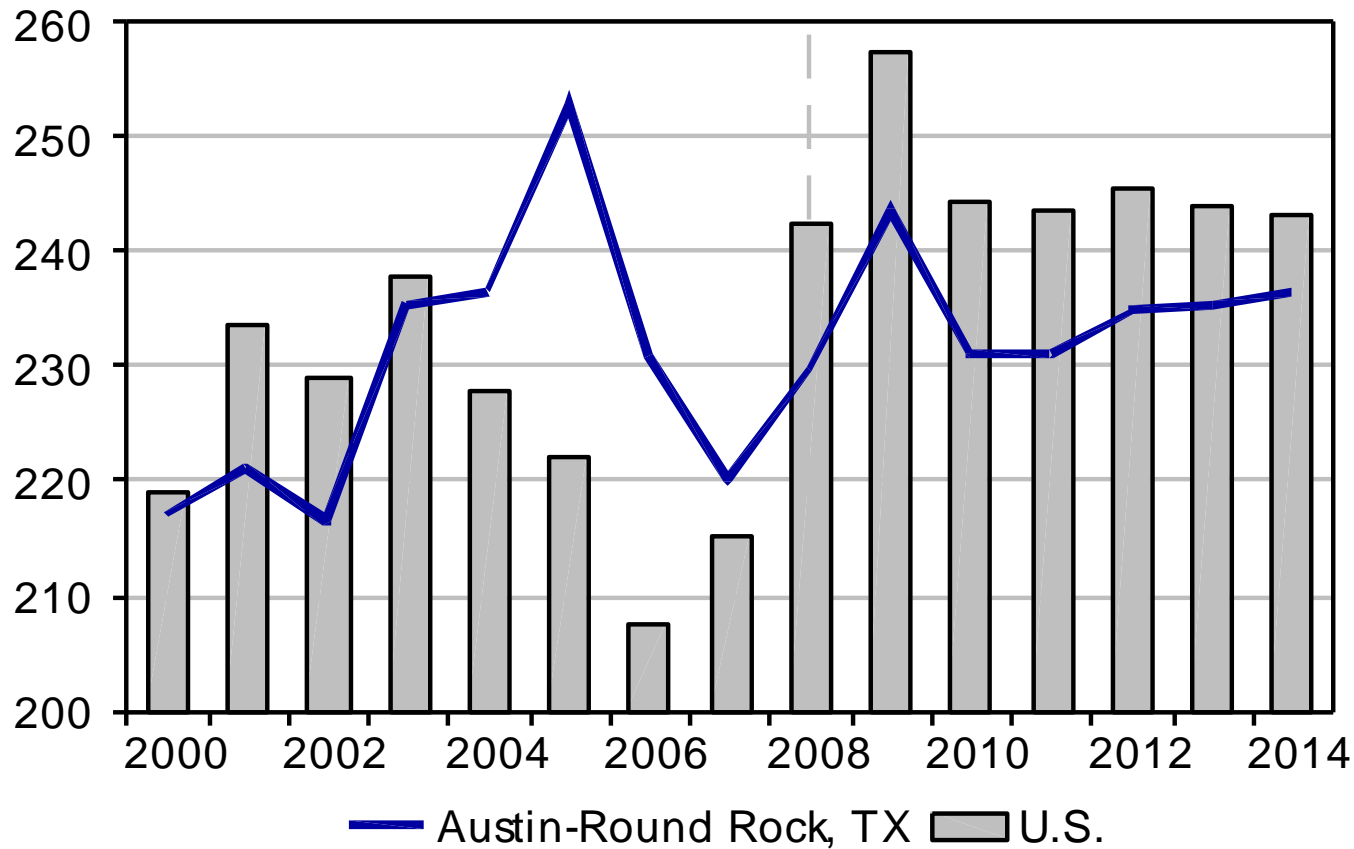
CAPCOG Strategies

- Economic development strategy update

- County land use/transportation planning

- Implications for air quality

- Expanded regional clearinghouse

Capital Area grew from 1.3 million to 1.7 million residents between 2000 and 2008, an increase of 26 percent.

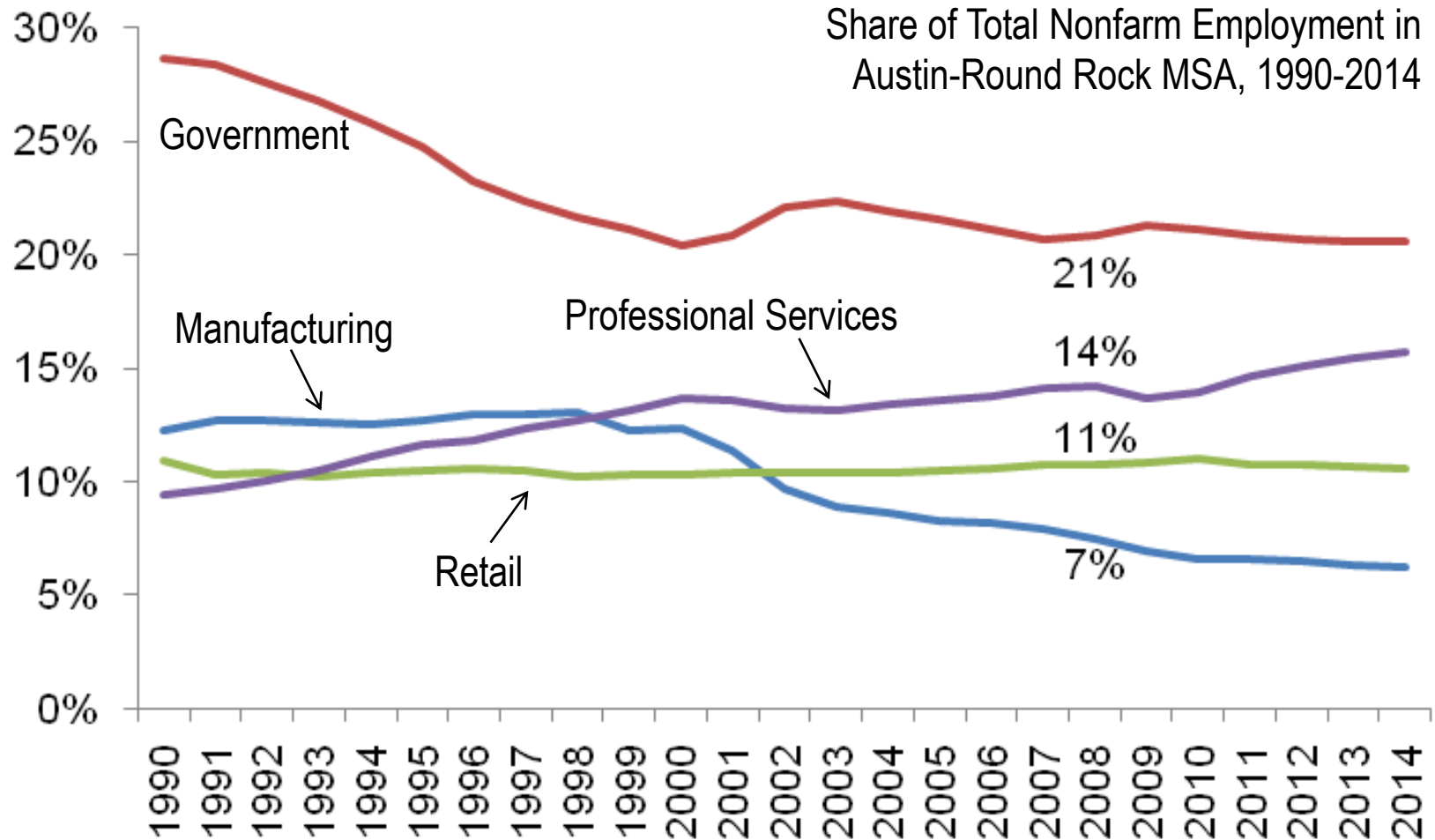For every 100 residents added during 2000-08, 22 were in Austin and 11 were in Round Rock.

On average, 17 out of every 100 new residents were in unincorporated areas of the counties.

Austin	22	Other Cities	12
Round Rock	11	ETJ Areas	2
Cedar Park	8	**Unincorp.**	**17**
Kyle	5		
Georgetown	5		
San Marcos	5		
Pflugerville	5		
Leander	5		
Hutto	3		

Source: Texas State Data Center. Table shows share of population growth in the Capital Area between 2000 and 2008 (per 100 new residents).

One out of five Capital Area residents lives in a rural area. CAPCOG's rural population grew by 56,190 in 2000-08.

Estimated Percent Total Population Growth Occurring in Rural Areas, 2000-08

Share of Total Nonfarm Employment in Austin-Round Rock MSA, 1990-2014

Austin Round Rock MSA Air Quality and New 8-hour Ozone Standard

Information Clearinghouse

Geospatial Data

CAPCOG provides vector data (e.g. point, line, or polygon) as an ESRI geodatabase and an ESRI shapefile; and raster data (e.g. orthoimagery, digital elevation models, etc) as a MrSID file. **NEW FEATURE!** Now users with Google Earth can view CAPCOG's geospatial data by downloading KMZ files. Shapefiles and SID images may be viewed using free software such as ESRI's ArcExplorer (Version 2 for Windows) or LizardTech's ExpressView (SID images only). The data developed and/or distributed by CAPCOG is in a NAD 83, State Plane, Texas Central Zone, feet map projection and coordinate system. Refer to the metadata for information regarding a specific data layer. CAPCOG provides data to the general public under certain terms and conditions. Review our Data License for more information.

Our most requested datasets are available to the public at no charge. Simply right-click on the hyperlink for the data format of your choice and select "Save Target As...". CDs, DVDs, or prints of these datasets are available to the public at cost of reproduction plus labor and shipping. Please see our fee schedule for more information. To order a CD, DVD, or print, please contact CAPCOG Center for Regional Development at (512) 916-6000 or Carolyn Defoore.

Select a Record...
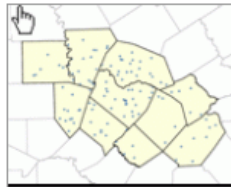
Airfields
Airfield points of the CAPCOG region from US Bureau of Transportation Statistics. (metadata)

ESRI Geodatabase (49 KB)
ESRI Shapefile (31 KB)
Google KMZ File (17 KB)

Top of page

Airport Runways
Runway polygons for the major airports of the CAPCOG region. (metadata)

ESRI Geodatabase (195 KB)
ESRI Shapefile (129 KB ZIP)
Google KMZ File (237 KB)

Top of page

Bridges
Bridges connecting paved roadways for the CAPCOG region. (metadata)

ESRI Geodatabase (250 KB)
ESRI Shapefile (111 KB ZIP)
Google KMZ File (138 KB)

Top of page

Questions?

Contact Information

Capital Area Council of Governments
6800 Burleson Road
Building 310, Suite 165
Austin, TX 78744
512.916.6000
www.capcog.org

Betty Voights, Executive Director

Brian Kelsey, Director
Community & Economic Development
512-916-6183
bkelsey@capcog.org